



Announcement Summary

Entity name

TALGA GROUP LTD

Date of this announcement

Wednesday February 11, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted share options	8,869,657	11/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALGA GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32138405419

1.3 ASX issuer code

TLG

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issue Re:SPP per 10/12/25 ASXApp3B pursuant to 9 Feb 2026 Prospectus lodged with ASIC & ASX.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted share options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.talgagroup.com/investors/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.58000000

Expiry date

11/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TLG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issue Re:SPP per 10/12/25 ASXApp3B pursuant to 9 Feb 2026 Prospectus lodged with ASIC & ASX.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

8,869,657

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Options issue Re:SPP per 10/12/25 ASXApp3B pursuant to 9 Feb 2026 Prospectus lodged with ASIC & ASX.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TLG : ORDINARY FULLY PAID	510,421,899

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TLGAG : PERFORMANCE RIGHTS	500,000
TLGAD : OPTION EXPIRING 29-MAY-2027 EX \$0.58	8,333,331
TLGAE : OPTION EXPIRING 31-OCT-2028 EX \$1.00	2,000,000
TLGAF : OPTION EXPIRING 21-NOV-2028 EX \$1.00	4,460,000
New class - code to be confirmed : Unquoted share options	8,869,657



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

8,869,657

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No