Developing the world's highest grade resource of GRAPHITE



www.talgaresources.com



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100% owned high-quality graphite in a world class mining province - Sweden

- · Pro-mining and low sovereign risk
- Low tax and power costs
- High quality infrastructure roads, rail and ports
- Close to markets

Why Invest?

Grade is King - Highest grade JORC or NI 43-101 Graphite resource in the world (Nunasvaara). Capable of 20+ year open-cut mine life.

Path to Production - Advanced development status with scoping studies commencing early 2013. MoU signed with Port for export of graphite concentrate.

Growing demand – Graphite applications growing in new markets for Lithium ion batteries and graphene. Demand from 'historical' markets is not abating against a backdrop of material declines in Chinese production.

Location - Proximal to existing bulk commodity transport infrastructure, low-cost power supply and European markets.

Diversified Assets - Multiple graphite deposits catering for ultra-fine to coarse flake demand. Additional product streams to commercialise in iron, copper and gold.

GRAPHITE

Nunasvaara Mineral Resource 7.6Mt @ 24.4% Cg (JORC Indicated & Inferred, amorphous and flake) Raitajärvi Mineral Resource 0.5Mt @ 10.8% Cg (JORC Inferred, expansion drilling underway) JORC exploration target (0-100m depth) total 117-178Mt @ 17-23% Cg

OTHER ASSETS

Sweden Iron Mineral Resource 87.1Mt @ 29.9% Fe_{ms} (JORC Indicated & Inferred) with additional iron JORC exploration targets (0-100m depth) total 61-145Mt @ 29-37% Fe_{ms}

Australia high-grade gold projects in Yilgarn and Pilbara mining districts

GRAPHITE RESOURCE