## FINANCIAL REVIEW

## **Talga Resources scores initiation**





by Elise Shaw

Patersons has a "speculative buy" on Talga Resources as it initiates coverage of the company that owns and operates graphite projects in Sweden.

"Its unique position stems from the potential ability to extract commercial quantities of graphene as well as ultra-thin graphite from two of its five graphite projects in Sweden, including the world's highest grade natural flake graphite project at Vittangi (Nunasvaara).

"While most graphene production processes are currently high cost in nature, TLG's process involves one-step liberation directly from saw-cut blocks of ore, giving it the ability to be a low cost producer of bulk quantities of graphene and graphite.

"We view the advantage provided by its assets' natural endowment plus the discovery of its unique liberation process, combined with its commercial approach to building relationships in an embryonic industry focused on research and development, as commendable."



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