

Share Purchase Plan Cleansing Notice

Advanced battery anode materials and graphene additives provider Talga Resources Ltd (“**Talga**” or “**the Company**”) (**ASX:TLG**) is pleased to advise it will make offers to issue fully paid ordinary shares in the Company to eligible shareholders under a Share Purchase Plan (“**SPP**”).

The terms and conditions of the SPP will be contained in an offer booklet and application form which will be dispatched to eligible shareholders and lodged with ASX shortly.

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company gives notice that:

- (a) The Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (“**Act**”);
- (b) This notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- (c) As at the date of this notice the Company has complied with: (i) the provisions of Chapter 2M of the Act as they apply to Talga and (ii) section 674 of the Act; and
- (d) As at the date of this notice there is no excluded information as defined in subsections 708A(7) and (8) of the Act.

Please contact me should you have any queries in relation to the above.

Yours Sincerely,



Dean Scarparolo
Company Secretary
Talga Resources Ltd
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