

Notice Under Section 708A(5) Corporations Act 2001

Advanced materials company, Talga Resources Ltd (“Talga” or “the Company”)(ASX: TLG), has issued 4,940,436 fully paid ordinary shares (“Shares”) to institutional and sophisticated investors to raise \$1,729,153 (excluding costs).

Talga gives notice under Section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (“Act”) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice Talga has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) and (8) of the Act.

For further information, visit www.talgaresources.com or contact:

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Company Secretary

Talga Resources Ltd

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