

Entitlement Offer Document Despatched

Talga Resources Ltd

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Corporate Information

ASX Code **TLG**

Shares on issue **181.9m**

Options (unlisted) **23.3m**

Company Directors

Keith Coughlan

Non-Executive Chairman

Mark Thompson

Managing Director

Grant Mooney

Non-Executive Director

Stephen Lowe

Non-Executive Director

Talga Resources Ltd ("Talga" or "the Company") (ASX Code: TLG) advises it has despatched the Prospectus and Entitlement and Acceptance Form to shareholders for the Entitlement Offer as announced with the ASX 20 June 2016.

As a reminder the timetable for the Entitlement Offer is set out below.

Event	Date
Lodgement of Appendix 3B and Prospectus with ASX	20 June 2016
Notice of Entitlement Offer sent to Optionholders	
Notice of Entitlement Offer sent to Shareholders	21 June 2016
Expected allotment of Placement Shares	22 June 2016
Shares quoted on an "EX" basis	
Record Date for determining Entitlements	23 June 2016
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	28 June 2016
Last day to extend the offer closing date	4 July 2016
Closing Date of Rights Issue (5pm AWST)	7 July 2016
Securities quoted on a deferred settlement basis	8 July 2016
Notification of Shortfall	12 July 2016
Settlement of Underwritten Securities	14 July 2016
Anticipated date for issue of the Securities	
Deferred settlement trading ends	
Anticipated date for commencement of Securities trading on a normal settlement basis	15 July 2016

If shareholders have any queries regarding the Entitlement Offer please contact the Company Secretary by telephone on +61 8 9481 6667 or your stockbroker or professional adviser.

Yours sincerely



Dean Scarparolo
Company Secretary