



## ASX Circular

**Date** 7 July, 2010

**Key topics**

1. Talga Gold Limited
2. Admission
3. Official Quotation
4. ASX Code: TLG

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ACH Participants  
 Market Participants

**Authorised by**

Elizabeth Harris

**Contact**

Tonia Oliveira

**Telephone**

08 9224 0000

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**TALGA GOLD LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION**

Talga Gold Limited (the "Company") was admitted to the official list of ASX Limited on Wednesday 7 July 2010.

Official quotation of the Company's securities will commence on Friday 9 July 2010.

**Quoted Securities:** 26,600,000 fully paid ordinary shares

**ASX Code:** TLG

**Time:** 2:00 PM EST (12 noon WST)

**Date:** 9 July 2010

**ITS Abbreviation:** TALGA GOLD

**ISIN:** AU000000TLG7

**Home Branch:** Perth

**Industry Classification:** Materials

**Registered Office:** Ground Floor  
 41-47 Colin Street  
 WEST PERTH WA 6005  
 Telephone: (08) 9422 9506  
 Facsimile: (08) 9422 9599  
 Website: [www.talgagold.com](http://www.talgagold.com)

**Company Secretary:** Mr Piers Lewis

**Share Registry:** Advanced Share Registry Services  
 150 Stirling Highway  
 NEDLANDS WA 6009  
 Telephone: (08) 9389 8033  
 Facsimile: (08) 9389 7871

|                                |   |
|--------------------------------|---|
| <u>Balance Date:</u>           | 30 June   |
| <u>CHESS:</u>                  | Participating. The Company will also operate an issuer sponsored subregister. |
| <u>State of Incorporation:</u> | Western Australia   |
| <u>Dividend Policy:</u>        | Refer to section 8.1.6 of the company's prospectus                            |
| <u>Activities:</u>             | Gold and mineral exploration in Western Australia                             |

ASX Restricted Securities:

10,200,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 29 June 2010.

560,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 29 December 2009.

25,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 7 January 2010.

140,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 27 January 2010.

125,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 19 February 2010.

700,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 28 April 2010.

1,100,000 options exercisable at 20 cents on or before 16 December 2012, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.