



## ISSUE OF TALGA RESOURCES LIMITED SHARES – SECONDARY TRADING NOTICE

17 September 2013

### Talga Resources Ltd

ABN 32 138 405 419

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West Perth, WA 6005

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[www.talgaresources.com](http://www.talgaresources.com)

### Corporate Information

ASX Code **TLG**

Shares on issue **63.6m**

Options (unlisted) **3.75m**

### Company Directors

**Sean Neary**

Non-Executive Chairman

**Mark Thompson**

Managing Director

**Piers Lewis**

Non-Executive Director

 **ASX Code: TLG**

On 17 September 2013 Talga Resources Limited ("**Talga**" or **the Company**") issued 8,295,661 fully paid ordinary shares in the capital of the Company at an issue price of \$0.05 per share ("**Placement Shares**") to sophisticated investor clients of Patersons Securities. The funds raised will be applied to exploration and working capital.

### Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 17 September 2013 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 17 September 2013 there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Placement Shares

Yours faithfully

**Jeremy McManus**

Company Secretary

Talga Resources Ltd