



SHARE PURCHASE PLAN - CLEANSING NOTICE

Talga Resources Ltd

ABN 32 138 405 419

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Corporate Information

ASX Code **TLG**

Shares on issue **54.40m**

Options (unlisted) **3.75m**

Company Directors

Sean Neary

Non-Executive Chairman

Mark Thompson

Managing Director

Piers Lewis

Non-Executive Director

Talga Resources Limited (ASX: TLG) ("**Talga**" or "**the Company**") is offering eligible shareholders the opportunity to subscribe for shares in the Company under a share purchase plan ("**SPP**").

The SPP offer document will be separately lodged with ASX today.

In accordance with ASIC Class Order 09/465 ("**CO 09/465**"), Talga gives notice that:

- (a) it will make offers to issue ordinary shares under a SPP without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
- (b) this notice is given in accordance with CO 09/465 and in particular, paragraph 7(f) (ii) of CO 09/465 which requires that the Company give this notice to ASX within the 24 hour period before the SPP offer;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) as at the date of this notice, the Company confirms that there is no information that is 'excluded information' (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

For and on behalf of the Board of Talga Resources Limited.

Jeremy McManus

Joint Company Secretary

For further information, please contact:

Talga Resources Ltd.

Mark Thompson

Managing Director

+61 (08) 9481 6667

admin@talgaresources.com

 **ASX Code: TLG**

ABOUT TALGA RESOURCES

Talga Resources (**Talga**) (ASX: "TLG") is a diversified mineral explorer and developer with a portfolio of 100% owned graphite, iron, copper and gold projects in Sweden and Western Australia.

Graphite

Talga wholly owns multiple advanced and high grade graphite projects in the Kiruna Mineral District of northern Sweden. The immediate focus is to advance these projects towards development, utilising the advantages of established quality infrastructure including power, road, rail and ports. Initially this will entail economic studies on the JORC Indicated and Inferred 7.6Mt @ 24.4% Cg Nunasvaara resource and upgrading of the size and status of the Raitajärvi graphite Inferred resource.

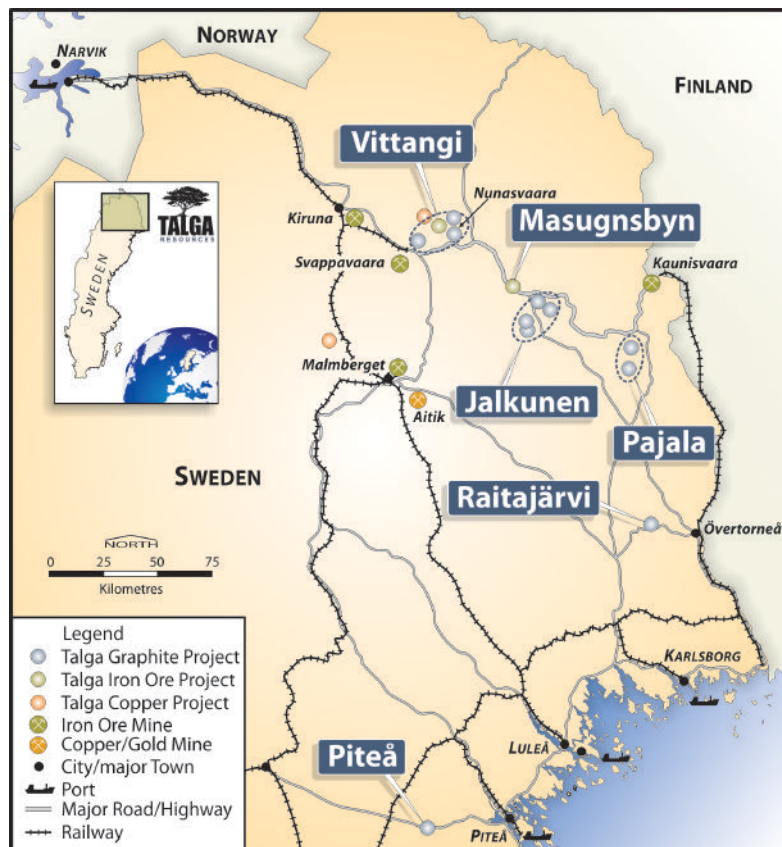
Iron

Talga owns multiple JORC compliant iron resources and exploration targets located in the Kiruna mineral district. The iron ore deposits are of significant scale and strategic importance, with considerable growth upside based on historic drilling. Talga's strategy is to commercialise these assets to provide funds for the graphite projects.

Gold

Talga owns multiple high grade gold projects located in the Yilgarn and Pilbara regions of Western Australia. Additionally the Company owns several copper-gold projects within its Sweden portfolio.

Talga Resources project locations in north Sweden.



Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled and reviewed by Mr Darren Griggs and Mr Mark Thompson, who are members of the Australian Institute of Geoscientists. Mr Griggs and Mr Thompson are employees of the Company and have sufficient experience which is relevant to the activity to which is being undertaken to qualify as a "Competent Person" as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). Mr Griggs and Mr Thompson consent to the inclusion in the report of the matters based on this information in the form and context in which it appears.

The information in this report that relates to Resource Estimation is based on information compiled and reviewed by Mr Simon Coxhell. Mr Coxhell is a consultant to the Company and a member of the Australian Institute of Mining and Metallurgy. Mr Coxhell has sufficient experience relevant to the styles of mineralisation and types of deposits which are covered in this document and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). Mr Coxhell consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.