

MARKET RELEASE

16 March 2015

Talga Resources Limited

TRADING HALT

The securities of Talga Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 18 March, 2015 or when the announcement is released to the market.

Security Code: TLG

Jill Hewitt Senior Adviser, Listings Compliance (Perth)

16 MARCH 2015



 Talga Resources Ltd

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Corporate Information

ASX Code TLG/TLGO Shares on issue 124.59m Options (unlisted) 10.90m Options (listed) 7.72m

Company Directors

Keith Coughlan Non-Executive Chairman

Mark Thompson Managing Director

Grant Mooney Non-Executive Director



Ben Secrett Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By Email: ben.secrett@asx.com.au By Email: TradingHaltsPerth@asx.com.au

Dear Ben

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Talga Resources Limited ("Talga"), requests a trading halt in respect of the ordinary shares of the Company (ASX Code: TLG), commencing immediately.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- a) the trading halt is requested pending an announcement by the Company in relation to capital raising;
- b) the Company wishes the trading halt to remain in place until the earlier of commencement of trading on Wednesday 18 March 2015 and when the Company makes the intended announcement; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me should you have any queries in relation to the above.

Yours sincerely

Dean Scarparolo