



# MARKET RELEASE

7 July 2010

## Talga Gold Limited

### PRE-QUOTATION DISCLOSURE

Talga Gold Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday 7 July 2010.

Official Quotation of the following securities will commence at 2:00pm EST (12:00 noon WST) on Friday 9 July 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. A statement confirming the completion of the option to purchase agreement between the Company and Kevin Graham Danks for the option to purchase mining licence 45/618 and the payment of the acquisition cost and issue of securities thereunder.
6. A statement confirming the completion of the option to purchase agreement between the Company and Mark James Thompson and the payment of the acquisition cost.
7. A statement confirming the completion of the option to purchase agreement between the Company and Kevin Graham Danks for the option to purchase prospecting licence 45/2736 and the payment of the acquisition cost.
8. A statement confirming the completion of the option to purchase agreement between the Company and Milan Mirkovic and the payment of the acquisition cost.
9. A statement confirming the completion of the option to purchase agreement between the Company and Talga Mining Pty Ltd and the payment of the acquisition cost.
10. Number and escrow period of restricted securities.
11. A statement confirming commitments based upon the actual amount of funds raised.
12. An updated pro forma balance sheet based upon the actual amount of funds raised.

Security Codes:

TLG

A handwritten signature in black ink, appearing to read 'A. O'Brien', is located at the bottom left of the page.

Tonia Oliveira  
Adviser, Issuers (Perth)