

Issue of Placement Shares - Cleansing Notice

Advanced battery anode materials and graphene additives provider Talga Resources Ltd (“**Talga**” or “**the Company**”) (**ASX:TLG**) is pleased to advise that subsequent to its announcement on 15th November 2019, it has now issued 7,386,365 fully paid ordinary shares (“**Placement Shares**”) at an issue price of \$0.44 per share pursuant to the Company’s 15% placement capacity under ASX Listing Rule 7.1.

SECONDARY TRADING NOTIFICATION - NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (“Act”)

Re: 7,386,365 Placement Shares

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By Talga giving this notice, sale of the Placement Shares will fall within the exemption in section 708A(5) of the Act. Talga hereby gives notice under section 708A(5)(e) of the Act that:

- (a) The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice the Company has complied with: (i) the provisions of Chapter 2M of the Act as they apply to Talga and (ii) section 674 of the Act; and
- (c) As at the date of this notice there is no excluded information as defined in subsections 708A(7) and (8) of the Act.

Please contact me should you have any queries in relation to the above.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Dean Scarparolo'.

Dean Scarparolo
Company Secretary
Talga Resources Ltd
T: +61 (0) 8 9481 6667

