



ISSUE OF TALGA RESOURCES LIMITED SHARES - SECONDARY TRADING NOTICE

Talga Resources Ltd
 ABN 32 138 405 419
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www.talgaresources.com

Corporate Information

ASX Code TLG
 Shares on issue 105.1m
 Options (unlisted) 3.75m

Company Directors

Keith Coughlan
 Non-Executive Chairman

Mark Thompson
 Managing Director

Grant Mooney
 Non-Executive Director

On 21 March 2014 Talga Resources Limited ("Talga" or the Company") issued 20,000,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.085 per share ("Placement Shares") to 5708 compliant investors under the Company's existing placement capacity.

Secondary Trading Exemption

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 21 March 2013 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 21 March 2014 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Placement Shares

Yours faithfully

Lisa Wynne
 Company Secretary
 Talga Resources Ltd
 +61 (08) 9481 6667

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