

# Investor Fact Sheet

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| Name                 | Talga Group Ltd  |
| Business Description | <p>Talga Group Ltd is a vertically integrated producer of lithium-ion battery materials, technologies and industrial graphene additives.</p> <p>Talga is building a graphite anode production facility in Sweden utilising renewable electricity, to produce high-performance, low-emission coated active anode for lithium-ion batteries.</p> <p>Customer tests confirm the high performance of Talga's products, and qualification processes with battery manufacturers and automotive OEMs are underway.</p> <p>Talga owns multiple high grade graphite projects in northern Sweden, including the Vittangi graphite project – one of the world's highest grade and Europe's largest JORC-compliant resource. These are advantageously located near European battery manufacturers, and benefit from established high quality infrastructure including renewable electricity, road, rail and ports.</p> <p>Talga also owns cobalt-copper-gold, iron ore and prospective lithium deposits in Sweden, which are intended to be commercialised to provide funds for the core battery and advanced material developments.</p> |
| Shares on Issue      | 510,421,899 fully paid ordinary shares   |
| Performance rights   | 500,000 unlisted performance rights  |
| Options              | 41,345,924 unlisted options  |

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| Listings           | Australian Securities Exchange (ASX) Code: TLG   |                        |
| Head Office        | Suite 3.03, Level 3<br>46 Colin Street<br>West Perth Western Australia 6005<br><br>t: <a href="tel:+61894816667">+61 8 9481 6667</a>   |                        |
| Email              | <a href="mailto:info@talgagroup.com">info@talgagroup.com</a>   |                        |
| Website            | <a href="http://www.talgagroup.com">www.talgagroup.com</a>   |                        |
| Board of Directors | Terry Stinson  | Non-Executive Chair    |
|                    | Mark Thompson  | Managing Director      |
|                    | Grant Mooney   | Non-Executive Director |
|                    | Eva Nordmark   | Non-Executive Director |
| Company Secretary  | Dean Scarparolo  |                        |
| Auditors           | Ernst & Young<br>9 The Esplanade<br>Perth WA 6000  |                        |
| Share Registry     | Automic Group<br>Level 5, 191 St Georges Terrace<br>Perth WA 6153<br><br>t: <a href="tel:1300288664">1300 288 664</a> (within Australia)<br>t: <a href="tel:+610296985414">+61 (0) 2 9698 5414</a> (international) |                        |