

Investor Fact Sheet

Name	Talga Group Ltd
Business Description	<p>Talga Group Ltd is a fully integrated producer of lithium-ion battery materials, technologies and industrial graphene additives.</p> <p>Talga is building a natural graphite anode facility in Sweden running on 100% renewable electricity, to produce ultra-low emission coated active anode for greener lithium-ion batteries.</p> <p>Customer tests confirm the high performance of Talga's products, and qualification processes with battery manufacturers and automotive OEMs are underway.</p> <p>Talga owns multiple high grade graphite projects in northern Sweden, including the Vittangi graphite project – one of the world's highest grade and Europe's largest JORC-compliant resource. These are advantageously located near European battery manufacturers, and benefit from established high quality infrastructure including renewable electricity, road, rail and ports.</p> <p>Talga also owns cobalt-copper-gold, iron ore and prospective lithium deposits in Sweden, which are intended to be commercialised to provide funds for the core battery and advanced material developments.</p>
Shares on Issue	455,296,696 fully paid ordinary shares
Performance rights	1,215,200 unlisted performance rights
Options	<p>53,289,074 unlisted shareholder loyalty options</p> <p>8,333,331 unlisted options</p>

Listings	Australian Securities Exchange (ASX) Code: TLG	
Head Office	Suite 3.03, Level 3 46 Colin Street West Perth Western Australia 6005 t: +61 8 9481 6667	
Email	info@talgagroup.com	
Website	www.talgagroup.com	
Board of Directors	Terry Stinson	Non-Executive Chair
	Mark Thompson	Managing Director
	Grant Mooney	Non-Executive Director
Company Secretary	Dean Scarparolo	
Auditors	Ernst & Young 11 Mounts Bay Road Perth Western Australia 6000	
Share Registry	Automic Group Level 5, 191 St Georges Terrace Perth WA 6153 t: 1300 288 664 (within Australia) t: +61 (0) 2 9698 5414 (international)	