

ASX:TLG

Investor Fact Sheet

Name Talga Group Ltd

Business Description Talga Group Ltd is a fully integrated producer of lithium-ion

battery materials, technologies and industrial graphene

additives.

Talga is building a natural graphite anode facility in Sweden running on 100% renewable electricity, to produce ultra-low emission coated active anode for greener lithium-ion batteries.

Customer tests confirm the high performance of Talga's products, and qualification processes with battery manufacturers and automotive OEMs are underway.

Talga owns multiple high grade graphite projects in northern Sweden, including the Vittangi graphite project – one of the world's highest grade and Europe's largest JORC-compliant resource. These are advantageously located near European battery manufacturers, and benefit from established high quality infrastructure including renewable electricity, road, rail and ports.

Talga also owns cobalt-copper-gold, iron ore and prospective lithium deposits in Sweden, which are intended to be commercialised to provide funds for the core battery and advanced material developments.

Shares on Issue 454,593,026 fully paid ordinary shares

Performance rights 1,548,200 unlisted performance rights

Options 53,292,016 unlisted shareholder loyalty options

8,210,756 unlisted options

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Listings Australian Securities Exchange (ASX) Code: TLG

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Mark Thompson Managing Director

Grant Mooney Non-Executive Director

Stephen Lowe Non-Executive Director

Ola Mørkved Rinnan Non-Executive Director

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