

Investor Fact Sheet

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| Name | Talga Group Ltd |
| Business Description | <p>Talga Group Ltd is a fully integrated producer of lithium-ion battery materials, technologies and industrial graphene additives.</p> <p>The Company is building a natural graphite anode facility in Sweden running on 100% renewable electricity, to produce ultra-low emission coated active anode for greener lithium-ion batteries.</p> <p>Customer tests confirm the high performance of Talga's products, and qualification processes with battery manufacturers and automotive OEM's are underway.</p> <p>Talga owns multiple high grade graphite projects in northern Sweden, including the Vittangi graphite project – one of the world's highest grade and Europe's largest JORC-compliant resource. These are advantageously located near fast growing battery 'megafactories', and benefit from established high quality infrastructure including renewable electricity, road, rail and ports.</p> <p>Talga also owns cobalt-copper-gold, iron ore and prospective lithium deposits in Sweden, which are intended to be commercialised to provide funds for the core battery and advanced material developments.</p> |
| Shares on Issue | 429,217,258 fully paid ordinary shares |
| Performance rights | 5,734,700 unlisted performance rights |
| Options | 53,357,612 unlisted shareholder loyalty options 7,000,000 unlisted options (other) |

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| Listings | Australian Securities Exchange (ASX) Code: TLG | |
| Head Office | Suite 3.03, Level 3 46 Colin Street West Perth Western Australia 6005 | |
| | t: +61 8 9481 6667 | |
| Email | info@talgagroup.com | |
| Website | www.talgagroup.com | |
| Board of Directors | Terry Stinson | Non-Executive Chair |
| | Mark Thompson | Managing Director |
| | Grant Mooney | Non- Executive Director |
| | Stephen Lowe | Non- Executive Director |
| | Ola Mørkved Rinnan | Non- Executive Director |
| Company Secretary | Dean Scarparolo | |
| Auditors | Ernst & Young 11 Mounts Bay Road Perth Western Australia 6000 | |
| Share Registry | Automic Group Level 5, 191 St Georges Terrace Perth WA 6153 | |
| | t: 1300 288 664 (within Australia) | |
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