

ASX:TLG

Investor Fact Sheet

Name Talga Group Ltd

Business Description Talga Group Ltd is a fully integrated producer of lithium-ion

battery materials, technologies and industrial graphene

additives.

The Company is building a natural graphite anode facility in Sweden running on 100% renewable electricity, to produce ultra-low emission coated active anode for greener lithium-ion

batteries.

Customer tests confirm the high performance of Talga's products, and qualification processes with battery manufacturers and automotive OEM's are underway.

Talga owns multiple high grade graphite projects in northern Sweden, including the Vittangi graphite project – one of the world's highest grade and Europe's largest JORC-compliant resource. These are advantageously located near fast growing battery 'megafactories', and benefit from established high quality infrastructure including renewable electricity, road, rail and ports.

Talga also owns cobalt-copper-gold, iron ore and prospective lithium deposits in Sweden, which are intended to be commercialised to provide funds for the core battery and

advanced material developments.

Shares on Issue 428,771,846 fully paid ordinary shares

Performance rights 5,951,000 unlisted performance rights

Options 53,586,724 unlisted shareholder loyalty options

7,000,000 unlisted options (other)

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Listings Australian Securities Exchange (ASX) Code: TLG

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Mark Thompson Managing Director

Grant Mooney Non- Executive Director

Stephen Lowe Non- Executive Director

Ola Mørkved Rinnan Non- Executive Director

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