

Prospectus Offer closing on schedule

Talga Group Ltd (“**Talga**” or “**the Company**”) (**ASX:TLG**) advises that the Prospectus Offer will close as scheduled this Friday, 23 August 2024 at 5.00pm (AWST).

Prospectus Offer

Talga announced a non-underwritten Prospectus Offer on 29 July 2024, allowing eligible shareholders the opportunity to apply for up to A\$30,000 worth of Shares (“**New Shares**”) at an issue price of A\$0.38 per New Share without incurring brokerage or transaction costs.

Participation is voluntary and accessible to shareholders of the Company with a registered address in Australia or New Zealand, and who are not in the United States or acting for the account or benefit of a person in the United States, who were registered as a holder of Shares as at the Record Date of Friday, 26 July 2024 at 5:00pm (AWST).

How to Apply

The Prospectus Offer will close at 5.00pm (AWST) Friday, 23 August 2024. Payment must be received before this time, please take into account BPAY® or EFT processing times.

Further details as to the application process are included in the Prospectus, which can be accessed at <https://investor.automic.com.au/#/home>.

Important Information

The Prospectus Offer is governed by the terms and conditions in the Prospectus. The Board urges you to read the Prospectus carefully and in its entirety, together with announcements made by the Company to ASX, before deciding whether to participate in the Prospectus Offer.

If you are uncertain whether Shares are a suitable investment for you, you should consult your financial or other professional adviser. The Board recommends that you obtain your own financial advice in relation to the Prospectus Offer and consider price movements of Shares in the Company prior to electing to participate in the Prospectus Offer.

If you have any queries in relation to your Application Form, please contact the company’s Share Registry, Automic Group on 1300 101 594 (within Australia) or +61 2 8072 1412 (international) between 8:30am - 7:00pm (Sydney time) Monday to Friday. If you have any queries regarding the Offer, please contact the Company Secretary on +61 8 9481 6667.

Authorised for release by:

Dean Scarparolo
Company Secretary
Talga Group Ltd
T: +61 (0) 8 9481 6667

About Talga

Talga Group Ltd (ASX:TLG) is a leader in the development of sustainable battery materials. Via innovative technology and vertical integration of our 100% owned Swedish graphite resources, Talga offers a secure supply of products critical to the green transition.

Talga's flagship product, Talnode[®]-C, is a natural graphite anode material made using renewable energy for a low emissions footprint. Battery materials under development include an advanced silicon anode product, recycled graphite anode material and conductive additives for cathodes.

Website: www.talgagroup.com

Not an offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.