

ASX:TLG

Investor Fact Sheet

Name Talga Group Ltd

Business Description Talga Group Ltd is a fully integrated producer of lithium-ion

battery materials, technologies and industrial graphene

additives.

The Company is building a natural graphite anode facility in Sweden running on 100% renewable electricity, to produce ultra-low emission coated active anode for greener lithium-ion

batteries.

Customer tests confirm the high performance of Talga's products, and qualification processes with battery manufacturers and automotive OEM's are underway.

Talga owns multiple high grade graphite projects in northern Sweden, including the Vittangi graphite project – one of the world's highest grade and Europe's largest JORC-compliant resource. These are advantageously located near fast growing battery 'megafactories', and benefit from established high quality infrastructure including renewable electricity, road, rail and ports.

Talga also owns cobalt-copper-gold, iron ore and prospective lithium deposits in Sweden, which are intended to be commercialised to provide funds for the core battery and advanced material developments.

Shares on Issue 379,754,172 fully paid ordinary shares

Performance rights 5,947,900 performance rights

Options 7,500,000 unlisted options

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Listings Australian Securities Exchange (ASX) Code: TLG

Head Office Suite 3.03, Level 3

46 Colin Street

West Perth Western Australia 6005

t: +61 8 9481 6667

Email info@talgagroup.com

Website www.talgagroup.com

Board of Directors Terry Stinson Non-Executive Chair

Mark Thompson Managing Director

Grant Mooney Non- Executive Director

Stephen Lowe Non- Executive Director

Ola Mørkved Rinnan Non- Executive Director

Company Secretary Dean Scarparolo

Auditors Ernst & Young

11 Mounts Bay Road

Perth Western Australia 6000

Share Registry Automic Group

Level 5, 191 St Georges Terrace

Perth WA 6153

t: 1300 288 664 (within Australia) t: +61 (0) 2 9698 5414 (international)

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