



Announcement Summary

Entity name

TALGA GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday July 03, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TLG	ORDINARY FULLY PAID	120,000	30/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TALGA GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

138405419

### 1.3 ASX issuer code

TLG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/7/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Apr-2022 15:43	New - Proposed issue of securities - TLG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A balance of 90,000 shares are still to be issued as a result of a private land access and acquisition agreement relating to the development of the Vittangi Anode Project in Sweden as noted in the 22 April 2022 Appendix 3B



### Placement Details

TLG : ORDINARY FULLY PAID

30/6/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

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**Number of +securities to be quoted**

120,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The shares are issued as a result of a private land access and acquisition agreement relating to the development of the Vittangi Anode Project in Sweden.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.480000

**Any other information the entity wishes to provide about the +securities to be quoted**

All the 120,000 shares will be subject to voluntary escrow period of 12 months from issue date.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TLG : ORDINARY FULLY PAID	360,754,172

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TLGAW : OPTION EXPIRING 31-DEC-2023 EX \$1.12	4,000,000
TLGAX : PERFORMANCE RIGHTS	4,947,900
TLGAV : OPTION EXPIRING 31-DEC-2023 EX \$1.12	1,000,000
TLGAY : OPTION EXPIRING 04-JUL-2024 EX \$1.93	500,000
TLGAB : OPTION EXPIRING 14-SEP-2024 EX \$2.16	2,000,000