

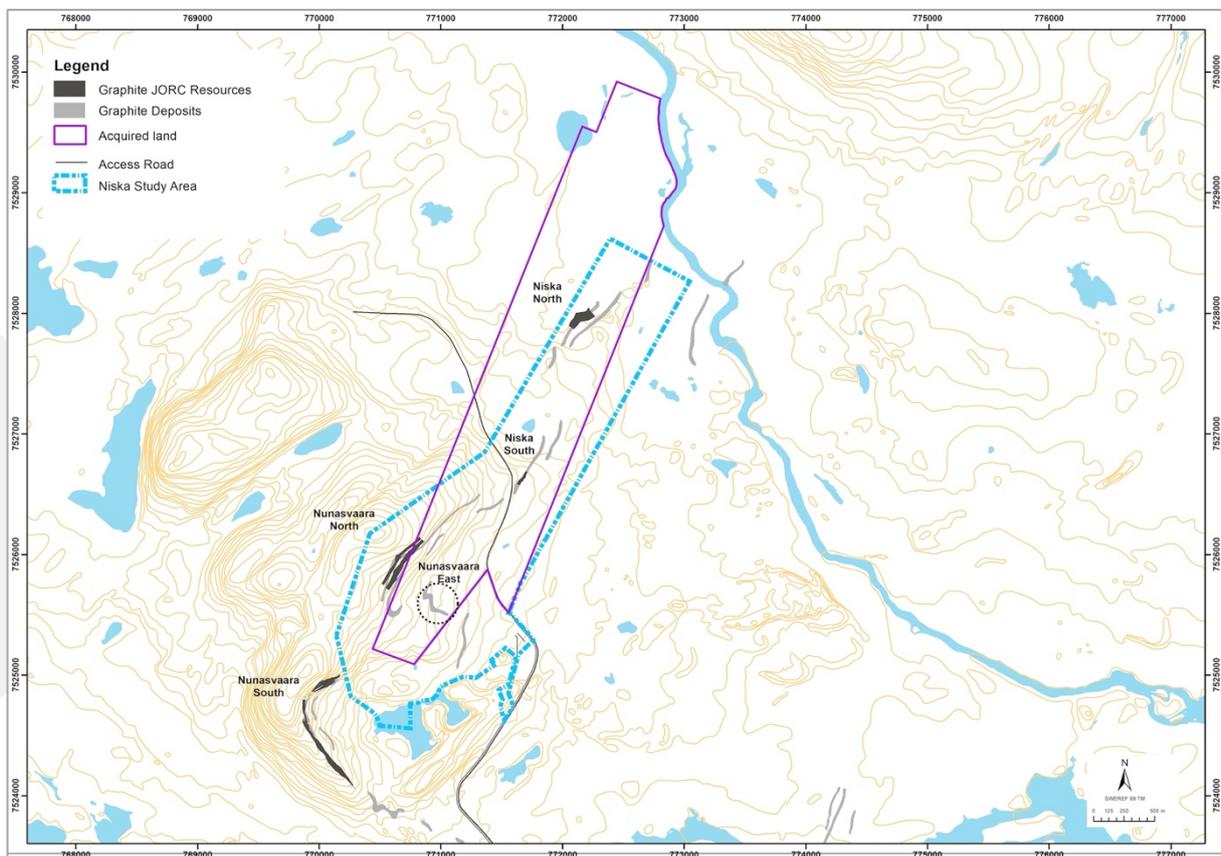
Cleansing Notice - Issue of Shares as a result of Niska development land acquisition

Battery and advanced materials company Talga Group Ltd (“Talga” or “the Company”) (ASX:TLG) advises of the issue of 270,000 fully paid ordinary shares pursuant to the Company’s 15% placement capacity under ASX Listing Rule 7.1.

The shares were issued as part of a private land access and acquisition agreement relating to development of the Vittangi Graphite Project in Sweden, with particular focus on the planned Niska expansion.

Talga Managing Director, Mark Thompson, commented: *“This opportune land agreement secures access and rights across strategic parts of the Vittangi Graphite Project - laying the groundwork for future permit submissions to bring our total planned anode production to over 100,000tpa under the Niska expansion.”*

Figure 1 Map showing acquired land in relation to the Niska Scoping Study area and Talga’s graphite deposits within the Vittangi Project.



Secondary trading notification - notice pursuant to section 708A(5)(e) of the Corporations Act 2001 ("Act"). Re: 270,000 Shares

Talga hereby gives notice under section 708A(5)(e) of the Act in relation to the issue of 270,000 shares on 22 April 2022 (**Shares**), that:

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice the Company has complied with: (i) the provisions of Chapter 2M of the Act as they apply to Talga and (ii) section 674 of the Act; and
- c) As at the date of this notice there is no excluded information as defined in subsections 708A(7) and (8) of the Act.

Please contact me should you have any queries in relation to the above.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'D Scarparolo', with a large, stylized flourish extending from the end of the signature.

Dean Scarparolo
Company Secretary
Talga Group Ltd
+61 (0) 8 9481 6667

Production Targets

The Company first reported the production targets and forecast financial information referred to in this announcement in accordance with Listing Rules 5.16 and 5.17 in its announcements titled 'Robust Vittangi Anode Project DFS' dated 1 July 2021 and 'Positive Niska Scoping Study Outlines Pathway to Globally Significant Battery Anode Production' dated 7 December 2020. The Company confirms that all material assumptions underpinning those production targets and forecast financial information derived from those production targets continue to apply and have not materially changed.

About Talga

Talga Group Ltd (ASX:TLG) is building a European battery anode and graphene additives supply chain, to offer advanced materials critical to its customers' innovation and the shift towards a more sustainable world. Vertical integration, including ownership of several high-grade Swedish graphite projects, provides security of supply and creates long-lasting value for stakeholders. Company website: www.talgagroup.com

Forward-Looking Statements & Disclaimer

Statements in this document regarding the Company's business or proposed business, which are not historical facts, are forward-looking statements that involve risks and uncertainties, such as estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements. Investors are cautioned not to place undue reliance on forward-looking statements.

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